

EXHIBIT B

**Detailed Summaries of Services Performed and
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE
DEBTORS, FOR THE PERIOD FROM
APRIL 30, 2023 THROUGH MAY 31, 2023**

	Hourly Rate	Application Hours	Total Fees
Michael Atkinson, Principal	\$1,320	36.8	\$48,576.00
Jason Crockett, Principal	\$1,030	73.0	\$75,190.00
Stilian Morrison, Principal	\$980	5.3	\$5,194.00
Eunice Min, Senior Director	\$820	82.7	\$67,814.00
Raul Busto, Vice President	\$680	174.8	\$118,864.00
Ryan Power, Senior Associate	\$590	16.1	\$9,499.00
Mitchell Boal, Senior Associate	\$570	2.8	\$1,596.00
Timothy Strickler, Senior Associate	\$560	22.9	\$12,824.00
Grand Total		414.4	\$339,557.00

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	154.7	\$119,768.00
Case Administration	37.7	\$33,163.00
Claims Analysis and Objections	1.5	\$1,230.00
Court Filings	74.6	\$58,377.00
Court Hearings	20.3	\$20,728.00
Fee / Employment Applications	2.4	\$1,940.00
Financing Activities	10.4	\$10,702.00
Litigation	16.2	\$12,672.00
Sale Process	96.6	\$80,977.00
Grand Total	414.4	\$339,557.00

EXPENSE SUMMARY

Expense Category	Description	Total Expenses
Airfare/Train	Train to/from Wilmington, DE to attend hearing.	\$261.00
Ground Transportation	Transportation and parking fee while traveling to Wilmington, DE to attend hearing.	\$19.28
Meals	Meal while traveling to Wilmington, DE to attend hearing.	\$12.70
Total Expenses		\$292.98

BILLING DETAILS

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/1/2023	Raul Busto	Analyze historical budget payroll and expenses reconciliations.	Business Analysis / Operations	2.10	680.00	\$1,428.00
5/1/2023	Jason Crockett	Address issues related to critical vendor sizing and needs.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/1/2023	Raul Busto	Review AP aging.	Business Analysis / Operations	0.60	680.00	\$408.00
5/1/2023	Michael Atkinson	Review budget support for lenders	Business Analysis / Operations	0.60	1,320.00	\$792.00
5/1/2023	Raul Busto	Work on diligence request list.	Business Analysis / Operations	1.70	680.00	\$1,156.00
5/1/2023	Eunice Min	Prepare follow up to debtors on creditor matrix and other near-term items.	Case Administration	1.40	820.00	\$1,148.00
5/1/2023	Jason Crockett	Prepare information related to insurance motion.	Court Filings	0.90	1,030.00	\$927.00
5/1/2023	Eunice Min	Debtors' professionals call to discuss first days.	Case Administration	0.50	820.00	\$410.00
5/1/2023	Raul Busto	Daily planning call with counsel.	Business Analysis / Operations	0.60	680.00	\$408.00
5/1/2023	Raul Busto	Call with J. Carino to discuss budget reconciliation.	Business Analysis / Operations	0.80	680.00	\$544.00
5/1/2023	Raul Busto	Analyze critical vendor list.	Business Analysis / Operations	0.20	680.00	\$136.00
5/1/2023	Jason Crockett	Prepare information regarding critical vendor and timing issues.	Case Administration	0.80	1,030.00	\$824.00
5/1/2023	Jason Crockett	Analyze and compare variances of budget line items.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/1/2023	Michael Atkinson	Review issues for counsel related to filing	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
5/1/2023	Jason Crockett	Participate in meeting with E. Lazerowitz and K. Good regarding first day hearing preparation and open items.	Case Administration	0.50	1,030.00	\$515.00
5/1/2023	Eunice Min	Review preliminary diligence request.	Business Analysis / Operations	0.20	820.00	\$164.00
5/1/2023	Raul Busto	Begin outline of marketing materials.	Sale Process	0.70	680.00	\$476.00
5/1/2023	Raul Busto	Review independent director agreement.	Business Analysis / Operations	0.40	680.00	\$272.00
5/2/2023	Raul Busto	Attend first day hearing.	Court Hearings	2.00	680.00	\$1,360.00
5/2/2023	Raul Busto	Review critical vendor summary.	Business Analysis / Operations	0.60	680.00	\$408.00
5/2/2023	Raul Busto	Analyze accrued expenses detail.	Business Analysis / Operations	0.30	680.00	\$204.00
5/2/2023	Jason Crockett	Participate in first day hearings.	Court Hearings	2.10	1,030.00	\$2,163.00
5/2/2023	Timothy Strickler	Reviewed company creditors for bankruptcy schedules.	Case Administration	1.60	560.00	\$896.00
5/2/2023	Raul Busto	Draft diligence request email.	Business Analysis / Operations	0.70	680.00	\$476.00
5/2/2023	Raul Busto	Draft responses to M. Atkinson's questions on declaration.	Business Analysis / Operations	0.80	680.00	\$544.00
5/2/2023	Jason Crockett	Prepare information for first day hearings.	Court Hearings	1.30	1,030.00	\$1,339.00
5/2/2023	Raul Busto	Review independent director engagement letter.	Business Analysis / Operations	0.40	680.00	\$272.00
5/2/2023	Raul Busto	Review historical CIM materials.	Sale Process	2.30	680.00	\$1,564.00
5/2/2023	Eunice Min	Call with J. Carino related to creditor list issues.	Business Analysis / Operations	0.30	820.00	\$246.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/2/2023	Michael Atkinson	Attend first day hearing	Court Hearings	2.00	1,320.00	\$2,640.00
5/2/2023	Michael Atkinson	Review and prepare for hearing	Business Analysis / Operations	1.60	1,320.00	\$2,112.00
5/2/2023	Raul Busto	Work on draft teaser.	Sale Process	3.00	680.00	\$2,040.00
5/3/2023	Ryan Power	Prepared initial presentation materials.	Business Analysis / Operations	1.60	590.00	\$944.00
5/3/2023	Raul Busto	Call with R. Power on CIM outline.	Sale Process	0.70	680.00	\$476.00
5/3/2023	Raul Busto	Refine teaser.	Business Analysis / Operations	1.80	680.00	\$1,224.00
5/3/2023	Ryan Power	Continued to prepare initial presentation materials.	Business Analysis / Operations	1.60	590.00	\$944.00
5/3/2023	Jason Crockett	Prepare information for second day filings creditor matrix.	Case Administration	1.10	1,030.00	\$1,133.00
5/3/2023	Ryan Power	Reviewed various diligence files received to date.	Business Analysis / Operations	0.40	590.00	\$236.00
5/3/2023	Ryan Power	Reviewed debtor business overview presentation materials.	Business Analysis / Operations	1.50	590.00	\$885.00
5/3/2023	Eunice Min	Pull together list of top 21-30 creditors	Claims Analysis and Objections	1.50	820.00	\$1,230.00
5/3/2023	Raul Busto	Call with counsel on creditor matrix.	Business Analysis / Operations	0.80	680.00	\$544.00
5/3/2023	Stilian Morrison	Review guaranty and security agreement	Financing Activities	0.20	980.00	\$196.00
5/3/2023	Raul Busto	Review employee and customer matrix.	Business Analysis / Operations	0.80	680.00	\$544.00
5/3/2023	Ryan Power	Reviewed overview presentation materials of debtor business.	Business Analysis / Operations	0.30	590.00	\$177.00
5/3/2023	Michael Atkinson	Review and analyze sales process points and analysis	Sale Process	1.40	1,320.00	\$1,848.00
5/3/2023	Jason Crockett	Review of information related to required reporting to lenders and cadence for updated budgets.	Financing Activities	0.80	1,030.00	\$824.00
5/3/2023	Raul Busto	Review outlook.	Business Analysis / Operations	0.90	680.00	\$612.00
5/3/2023	Eunice Min	Continue pulling contact information for notice parties.	Case Administration	2.80	820.00	\$2,296.00
5/3/2023	Eunice Min	Amend top 21-30 creditor list.	Case Administration	0.80	820.00	\$656.00
5/3/2023	Stilian Morrison	Review latest draft of teaser	Sale Process	0.30	980.00	\$294.00
5/3/2023	Jason Crockett	Participate in call with K. Good and E. Lazerowitz regarding bid procedures motion and related issues.	Court Filings	0.80	1,030.00	\$824.00
5/3/2023	Ryan Power	Revised initial presentation materials based on comments received.	Business Analysis / Operations	1.60	590.00	\$944.00
5/3/2023	Michael Atkinson	Review DIP issues	Business Analysis / Operations	0.60	1,320.00	\$792.00
5/3/2023	Raul Busto	Review module sheets.	Business Analysis / Operations	1.90	680.00	\$1,292.00
5/3/2023	Raul Busto	Work on CIM.	Sale Process	3.00	680.00	\$2,040.00
5/3/2023	Jason Crockett	Participate in call with J. Carino regarding variance reporting and updating budget.	Financing Activities	0.50	1,030.00	\$515.00
5/3/2023	Eunice Min	Analyze company's records and compile contact information for notice parties.	Case Administration	3.00	820.00	\$2,460.00
5/3/2023	Raul Busto	Review draft bid procedures motions.	Sale Process	1.30	680.00	\$884.00
5/3/2023	Ryan Power	Call with R. Busto to discuss strategy for initial presentation materials.	Case Administration	0.40	590.00	\$236.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/3/2023	Raul Busto	Call with J. Carino on reporting issues.	Business Analysis / Operations	1.00	680.00	\$680.00
5/4/2023	Raul Busto	Turn J. Crockett's comments on teaser.	Business Analysis / Operations	0.80	680.00	\$544.00
5/4/2023	Jason Crockett	Coordinate on information regarding top vendors list for counsel.	Case Administration	0.60	1,030.00	\$618.00
5/4/2023	Eunice Min	Call with counsel, Province, and debtor management teams related to go-forward case procedures	Case Administration	1.00	820.00	\$820.00
5/4/2023	Jason Crockett	Call with K. Good regarding case administration issues and reporting to UST.	Case Administration	0.10	1,030.00	\$103.00
5/4/2023	Jason Crockett	Participate in call with A. Stulman and the company regarding mechanics of first day motions and company operations.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
5/4/2023	Eunice Min	Review cash management order and prepare required correspondence for banks	Business Analysis / Operations	1.30	820.00	\$1,066.00
5/4/2023	Raul Busto	Review historical financials.	Business Analysis / Operations	2.90	680.00	\$1,972.00
5/4/2023	Stilian Morrison	Review draft CIM and teaser	Sale Process	0.90	980.00	\$882.00
5/4/2023	Ryan Power	Call with R. Busto to discuss next steps for initial presentation materials.	Case Administration	0.30	590.00	\$177.00
5/4/2023	Raul Busto	Work on CIM.	Sale Process	2.70	680.00	\$1,836.00
5/4/2023	Timothy Strickler	Reviewed transactions for filing schedules and SOFA.	Business Analysis / Operations	1.50	560.00	\$840.00
5/4/2023	Ryan Power	Continued to prepare initial presentation materials.	Business Analysis / Operations	1.00	590.00	\$590.00
5/4/2023	Mitchell Boal	Created slide covering the org chart of the Debtor	Business Analysis / Operations	0.80	570.00	\$456.00
5/4/2023	Jason Crockett	Call with V. Indelicato regarding critical vendor issues.	Financing Activities	0.20	1,030.00	\$206.00
5/4/2023	Jason Crockett	Review of DIP financing documents and coordinate on reporting requirements and intervals.	Financing Activities	1.30	1,030.00	\$1,339.00
5/4/2023	Eunice Min	Start pulling together responses for IDI	Case Administration	1.40	820.00	\$1,148.00
5/4/2023	Jason Crockett	Prepare materials for sale process.	Sale Process	1.50	1,030.00	\$1,545.00
5/4/2023	Eunice Min	Update diligence tracker list and draft additional follow up items to gather necessary information for IDI and other matters	Business Analysis / Operations	1.60	820.00	\$1,312.00
5/4/2023	Ryan Power	Revised slides in presentation materials on business overview.	Business Analysis / Operations	0.50	590.00	\$295.00
5/4/2023	Ryan Power	Revised slides on historical company timeline and key management.	Business Analysis / Operations	1.70	590.00	\$1,003.00
5/4/2023	Raul Busto	Create buyers list for outreach.	Sale Process	3.00	680.00	\$2,040.00
5/4/2023	Raul Busto	Review draft NDA.	Business Analysis / Operations	0.60	680.00	\$408.00
5/4/2023	Raul Busto	Attend all-hands call on case procedures.	Business Analysis / Operations	1.00	680.00	\$680.00
5/4/2023	Michael Atkinson	Review and analyze documents related to initial contact in the sales process	Sale Process	1.60	1,320.00	\$2,112.00
5/5/2023	Eunice Min	Review materials responsive to IDI	Case Administration	1.50	820.00	\$1,230.00
5/5/2023	Raul Busto	Continue preparing CIM	Sale Process	2.80	680.00	\$1,904.00
5/5/2023	Raul Busto	Attend call with R. Arnold on marketing materials.	Business Analysis / Operations	0.80	680.00	\$544.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/5/2023	Raul Busto	Work on CIM.	Sale Process	3.20	680.00	\$2,176.00
5/5/2023	Stilian Morrison	Review latest draft of teaser	Sale Process	0.20	980.00	\$196.00
5/5/2023	Jason Crockett	Review of materials for data room for sales process.	Sale Process	1.70	1,030.00	\$1,751.00
5/5/2023	Jason Crockett	Review of draft APA.	Sale Process	2.30	1,030.00	\$2,369.00
5/5/2023	Jason Crockett	Prepare information related to critical vendor program.	Business Analysis / Operations	0.20	1,030.00	\$206.00
5/5/2023	Eunice Min	Start workplan for schedules and statements.	Case Administration	0.90	820.00	\$738.00
5/5/2023	Ryan Power	Continued to revise initial presentation materials regarding industry overview.	Business Analysis / Operations	1.00	590.00	\$590.00
5/5/2023	Eunice Min	Continue gathering and organizing materials responsive to IDI	Case Administration	1.50	820.00	\$1,230.00
5/5/2023	Raul Busto	Work on legal due diligence.	Business Analysis / Operations	0.70	680.00	\$476.00
5/5/2023	Timothy Strickler	Reviewed transaction activity in Quickbooks for schedules and SOFA.	Business Analysis / Operations	2.10	560.00	\$1,176.00
5/5/2023	Eunice Min	Pull receipt and disbursement reports from quickbooks	Business Analysis / Operations	0.80	820.00	\$656.00
5/5/2023	Raul Busto	Work on buyer outreach.	Sale Process	1.60	680.00	\$1,088.00
5/5/2023	Ryan Power	Prepared historical financial summary for presentation materials.	Business Analysis / Operations	0.80	590.00	\$472.00
5/5/2023	Jason Crockett	Review of and prepare teaser materials and information.	Sale Process	1.20	1,030.00	\$1,236.00
5/5/2023	Michael Atkinson	Review go to market materials for sales process	Sale Process	0.80	1,320.00	\$1,056.00
5/5/2023	Raul Busto	Populate dataroom.	Business Analysis / Operations	0.70	680.00	\$476.00
5/5/2023	Stilian Morrison	Analyze non-recurring adjustments to financials	Business Analysis / Operations	0.30	980.00	\$294.00
5/6/2023	Raul Busto	Work on CIM.	Sale Process	3.40	680.00	\$2,312.00
5/6/2023	Jason Crockett	Prepare information requested by interested parties.	Sale Process	0.50	1,030.00	\$515.00
5/6/2023	Raul Busto	Review non-dxp revenue.	Business Analysis / Operations	0.60	680.00	\$408.00
5/6/2023	Jason Crockett	Review and analyze APA and prepare comments for counsel.	Sale Process	1.80	1,030.00	\$1,854.00
5/6/2023	Michael Atkinson	Review and analyze information needed for bankruptcy reporting purposes	Business Analysis / Operations	0.90	1,320.00	\$1,188.00
5/7/2023	Raul Busto	Work on CIM.	Sale Process	3.00	680.00	\$2,040.00
5/7/2023	Raul Busto	Work on buyer outreach.	Sale Process	2.10	680.00	\$1,428.00
5/7/2023	Michael Atkinson	Review and analyze sales process	Sale Process	1.30	1,320.00	\$1,716.00
5/7/2023	Eunice Min	Continue gathering and organizing materials responsive to IDI	Case Administration	0.40	820.00	\$328.00
5/8/2023	Raul Busto	Make edits to CIM.	Sale Process	1.40	680.00	\$952.00
5/8/2023	Jason Crockett	Review and analyze actual cash flow receipts and disbursements activity.	Business Analysis / Operations	1.40	1,030.00	
5/8/2023	Michael Atkinson	Review and analyze additional potential buyers and send initial reach out information	Sale Process	1.20	1,320.00	
5/8/2023	Jason Crockett	Coordinate with the company on vendor issues and communications.	Business Analysis / Operations	0.30	1,030.00	\$1,442.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/8/2023	Jason Crockett	Review of finalized APA.	Court Filings	0.60	1,030.00	\$1,584.00
5/8/2023	Raul Busto	Work on dataroom production.	Business Analysis / Operations	1.60	680.00	\$1,088.00
5/8/2023	Raul Busto	Review latest cash projections.	Business Analysis / Operations	0.30	680.00	\$204.00
5/8/2023	Raul Busto	Draft overview script for bid calls.	Business Analysis / Operations	0.80	680.00	\$544.00
5/8/2023	Ryan Power	Continued to gather contact outreach database.	Sale Process	0.80	590.00	\$472.00
5/8/2023	Eunice Min	Analyze pre-petition payment data	Business Analysis / Operations	1.20	820.00	\$984.00
5/8/2023	Eunice Min	Review list of vendors paid in prior year and identify potential insiders.	Court Filings	1.30	820.00	\$1,066.00
5/8/2023	Raul Busto	Call with J. Carino on budget details.	Business Analysis / Operations	1.00	680.00	\$680.00
5/8/2023	Ryan Power	Continued to gather database of potential sponsor outreaches.	Sale Process	0.20	590.00	\$118.00
5/8/2023	Ryan Power	Gathered database of potential sponsor outreaches.	Sale Process	1.10	590.00	\$649.00
5/8/2023	Jason Crockett	Identify potential additional targets for sales process.	Sale Process	1.60	1,030.00	\$1,648.00
5/8/2023	Raul Busto	Review quickbooks reporting.	Business Analysis / Operations	1.20	680.00	\$816.00
5/8/2023	Ryan Power	Researched and gathered database of potential contacts for outreach.	Sale Process	1.30	590.00	\$767.00
5/8/2023	Timothy Strickler	Reviewed payment activity in Quickbooks for statement of financial affairs.	Court Filings	2.80	560.00	\$1,568.00
5/8/2023	Eunice Min	Prepare follow up to company related to outstanding IDI requests	Case Administration	0.60	820.00	\$492.00
5/8/2023	Eunice Min	Call with Omni team and J. Carino related to schedules and statements	Case Administration	0.50	820.00	\$410.00
5/8/2023	Raul Busto	Work on bidder outreach.	Sale Process	1.40	680.00	\$952.00
5/8/2023	Jason Crockett	Review of draft Atkinson declaration related to contract assumption and motion and coordinate with company and counsel on content.	Court Filings	0.90	1,030.00	\$927.00
5/9/2023	Stilian Morrison	Review statements and SOFAs	Court Filings	0.40	980.00	\$392.00
5/9/2023	Raul Busto	Review critical vendor projected payments.	Business Analysis / Operations	0.50	680.00	\$340.00
5/9/2023	Raul Busto	Review DIP budget.	Business Analysis / Operations	0.60	680.00	\$408.00
5/9/2023	Michael Atkinson	Review and analyze issues related to responding to bankruptcy reporting issues	Case Administration	0.90	1,320.00	\$1,188.00
5/9/2023	Raul Busto	Work on budget-to-actual reporting.	Business Analysis / Operations	4.00	680.00	\$2,720.00
5/9/2023	Raul Busto	Call with J. Carino on DIP materials.	Business Analysis / Operations	1.00	680.00	\$680.00
5/9/2023	Eunice Min	Compile and perform final review of IDI request materials for UST	Case Administration	1.10	820.00	\$902.00
5/9/2023	Jason Crockett	Coordinate with the company (J. Carino) and counsel (A. Stulman) on critical vendor and payment authorization issues.	Case Administration	0.90	1,030.00	\$927.00
5/9/2023	Raul Busto	Review quickbooks reporting.	Business Analysis / Operations	1.70	680.00	\$1,156.00
5/10/2023	Raul Busto	Update budget reporting package.	Business Analysis / Operations	3.10	680.00	\$2,108.00
5/10/2023	Jason Crockett	Prepare information for the Company regarding critical vendor, wages, utilities and rent payments and authorization to pay.	Business Analysis / Operations	0.80	1,030.00	\$824.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/10/2023	Jason Crockett	Participate in call with UST and counsel regarding certain creditors.	Case Administration	0.40	1,030.00	\$412.00
5/10/2023	Michael Atkinson	Review financial reporting	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/10/2023	Eunice Min	Analyze pre-petition payments made by debtors for schedules and sofas	Court Filings	2.20	820.00	\$1,804.00
5/10/2023	Raul Busto	Work on sale process diligence.	Business Analysis / Operations	1.10	680.00	\$748.00
5/10/2023	Raul Busto	Analyze historical invoices for select vendors.	Business Analysis / Operations	0.80	680.00	\$544.00
5/10/2023	Raul Busto	Discuss budget issues with J. Carino.	Business Analysis / Operations	0.90	680.00	\$612.00
5/10/2023	Raul Busto	Review UCC questionnaire issues.	Business Analysis / Operations	0.30	680.00	\$204.00
5/10/2023	Jason Crockett	Analyze information related to potential outstanding pre-petition claims and parties responsible for obligations.	Case Administration	0.70	1,030.00	\$721.00
5/10/2023	Timothy Strickler	Reviewed and extracted data in Quickbooks for schedules and statement of financial affairs.	Court Filings	2.10	560.00	\$1,176.00
5/10/2023	Michael Atkinson	Review budget to actuals	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/10/2023	Raul Busto	Review patent summaries.	Business Analysis / Operations	1.10	680.00	\$748.00
5/10/2023	Stilian Morrison	Review cash projection	Business Analysis / Operations	0.60	980.00	\$588.00
5/10/2023	Michael Atkinson	Review vendor issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
5/10/2023	Jason Crockett	Review of budget to actual results, variance report and updated cash flow and provide comments related to presentation.	Financing Activities	1.10	1,030.00	\$1,133.00
5/10/2023	Jason Crockett	Coordinate with the company and counsel on UCC questionnaire and related information.	Case Administration	0.60	1,030.00	\$618.00
5/10/2023	Raul Busto	Review responses to critical vendor questions.	Business Analysis / Operations	0.40	680.00	\$272.00
5/11/2023	Michael Atkinson	Review status of data room for sales process	Sale Process	0.40	1,320.00	\$528.00
5/11/2023	Michael Atkinson	Call with UST	Case Administration	0.70	1,320.00	\$924.00
5/11/2023	Raul Busto	Draft responses to CFO's questions on DIP model.	Business Analysis / Operations	0.40	680.00	\$272.00
5/11/2023	Stilian Morrison	Comments to R. Busto and E. Min on teaser	Sale Process	0.40	980.00	\$392.00
5/11/2023	Raul Busto	Review historical financials.	Business Analysis / Operations	0.30	680.00	\$204.00
5/11/2023	Jason Crockett	Participate in call with UST regarding monthly operating reports and related issues.	Case Administration	0.70	1,030.00	\$721.00
5/11/2023	Raul Busto	Edit DIP model for sharing externally.	Business Analysis / Operations	0.70	680.00	\$476.00
5/11/2023	Raul Busto	Review key reporting obligations for US trustee.	Business Analysis / Operations	0.30	680.00	\$204.00
5/11/2023	Raul Busto	Review production of materials related to lender requests.	Business Analysis / Operations	0.70	680.00	\$476.00
5/11/2023	Raul Busto	Work on CIM.	Sale Process	3.00	680.00	\$2,040.00
5/11/2023	Jason Crockett	Participate in call with J. Carino and K. Good regarding trustee IDI meeting.	Case Administration	0.60	1,030.00	\$618.00
5/11/2023	Raul Busto	Attend call with US trustee.	Case Administration	1.00	680.00	\$680.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/11/2023	Eunice Min	Call with UST and debtors professionals	Case Administration	0.70	820.00	\$574.00
5/11/2023	Raul Busto	Review managements comments to CIM.	Sale Process	0.50	680.00	\$340.00
5/11/2023	Raul Busto	Review teaser materials.	Sale Process	0.40	680.00	\$272.00
5/11/2023	Eunice Min	Analyze information produced to date for schedules and statements	Court Filings	1.40	820.00	\$1,148.00
5/11/2023	Raul Busto	Update sale process tracker.	Sale Process	0.20	680.00	\$136.00
5/12/2023	Raul Busto	Prepare revenue breakdown analysis.	Business Analysis / Operations	0.70	680.00	\$476.00
5/12/2023	Timothy Strickler	Reviewed expense activity for filing schedules.	Court Filings	1.50	560.00	\$840.00
5/12/2023	Jason Crockett	Participate on call with potentially interested party.	Sale Process	0.70	1,030.00	\$721.00
5/12/2023	Jason Crockett	Analyze issues related to unpaid vendors.	Case Administration	0.20	1,030.00	\$206.00
5/12/2023	Jason Crockett	Correspond with potential buyers and schedule introductory calls.	Sale Process	0.80	1,030.00	\$824.00
5/12/2023	Michael Atkinson	Review and analyze sales process issues	Sale Process	0.80	1,320.00	\$1,056.00
5/12/2023	Raul Busto	Update sale process tracker.	Sale Process	0.40	680.00	\$272.00
5/12/2023	Jason Crockett	Analyze revenue by product.	Business Analysis / Operations	0.60	1,030.00	\$618.00
5/12/2023	Raul Busto	Attend call with J. Carino to discuss revenue flows.	Business Analysis / Operations	0.60	680.00	\$408.00
5/12/2023	Eunice Min	Review and revise draft retention application	Fee / Employment Applications	1.30	820.00	\$1,066.00
5/12/2023	Raul Busto	Review deposition interrogatories.	Litigation	0.80	680.00	\$544.00
5/12/2023	Jason Crockett	Follow up regarding UST requests	Case Administration	0.30	1,030.00	\$309.00
5/12/2023	Raul Busto	Attend call with interested bidder.	Sale Process	0.70	680.00	\$476.00
5/12/2023	Jason Crockett	Review of revenue and profitability of company and various products.	Sale Process	1.40	1,030.00	\$1,442.00
5/12/2023	Raul Busto	Attend call with interested bidder.	Sale Process	0.40	680.00	\$272.00
5/12/2023	Eunice Min	Correspondence with bank related to UST requests	Case Administration	0.40	820.00	\$328.00
5/12/2023	Raul Busto	Review litigation case background materials.	Litigation	1.40	680.00	\$952.00
5/12/2023	Raul Busto	Upload materials to bidder dataroom.	Sale Process	2.10	680.00	\$1,428.00
5/12/2023	Raul Busto	Correspond with interested bidders.	Sale Process	0.60	680.00	\$408.00
5/12/2023	Eunice Min	Review Carnival discovery requests.	Litigation	0.50	820.00	\$410.00
5/12/2023	Jason Crockett	Participate in call with interested party.	Sale Process	0.40	1,030.00	\$412.00
5/13/2023	Michael Atkinson	Review and analyze various reporting details	Business Analysis / Operations	0.70	1,320.00	\$924.00
5/13/2023	Michael Atkinson	Review sales process details	Sale Process	0.50	1,320.00	\$660.00
5/14/2023	Michael Atkinson	Review discovery requests	Litigation	0.40	1,320.00	\$528.00
5/15/2023	Raul Busto	Begin review of patent litigation reports.	Litigation	2.40	680.00	\$1,632.00
5/15/2023	Raul Busto	Analyze weekly quickbooks reporting.	Business Analysis / Operations	0.90	680.00	\$612.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/15/2023	Jason Crockett	Assist in preparing information for reporting requirements with court.	Case Administration	0.60	1,030.00	\$618.00
5/15/2023	Stilian Morrison	Review sponsor outreach list	Sale Process	0.40	980.00	\$392.00
5/15/2023	Eunice Min	Respond to Cooley on question about potential party in interest	Case Administration	0.10	820.00	\$82.00
5/15/2023	Raul Busto	Correspond with potential bidders.	Sale Process	0.60	680.00	\$408.00
5/15/2023	Raul Busto	Prepare script for sales call.	Sale Process	0.50	680.00	\$340.00
5/15/2023	Raul Busto	Add materials to dataroom for bidders.	Sale Process	1.70	680.00	\$1,156.00
5/15/2023	Raul Busto	Correspond with counsel on ordinary course professionals.	Business Analysis / Operations	0.20	680.00	\$136.00
5/15/2023	Eunice Min	Continue preparing list of 90-day payments	Court Filings	1.50	820.00	\$1,230.00
5/15/2023	Jason Crockett	Review of reporting requirements related to certain loan parties.	Financing Activities	0.30	1,030.00	\$309.00
5/15/2023	Raul Busto	Work on financial analysis.	Business Analysis / Operations	0.70	680.00	\$476.00
5/15/2023	Jason Crockett	Participate in call with interested party regarding purchase of assets.	Sale Process	0.30	1,030.00	\$309.00
5/15/2023	Raul Busto	Draft additional diligence request items.	Business Analysis / Operations	0.40	680.00	\$272.00
5/15/2023	Raul Busto	Review litigation memo.	Litigation	0.60	680.00	\$408.00
5/15/2023	Michael Atkinson	Review and analyze financial reporting issues	Business Analysis / Operations	0.50	1,320.00	\$660.00
5/15/2023	Raul Busto	Correspond on critical vendor issue.	Business Analysis / Operations	0.20	680.00	\$136.00
5/15/2023	Raul Busto	Participate in sales call.	Sale Process	0.60	680.00	\$408.00
5/15/2023	Eunice Min	Research certain vendor and respond to counsel regarding.	Case Administration	0.30	820.00	\$246.00
5/15/2023	Stilian Morrison	Review stalking horse bid comps	Sale Process	0.30	980.00	\$294.00
5/16/2023	Raul Busto	Update sale process tracker.	Sale Process	0.20	680.00	\$136.00
5/16/2023	Raul Busto	Analyze potential caps for ordinary course professionals.	Business Analysis / Operations	1.60	680.00	\$1,088.00
5/16/2023	Raul Busto	Draft update bullets for board on sale process.	Sale Process	0.40	680.00	\$272.00
5/16/2023	Raul Busto	Redline bid protections declaration.	Business Analysis / Operations	0.90	680.00	\$612.00
5/16/2023	Raul Busto	Discuss latest reporting with J. Carino.	Business Analysis / Operations	0.60	680.00	\$408.00
5/16/2023	Raul Busto	Add potential bidders to outreach list.	Sale Process	0.70	680.00	\$476.00
5/16/2023	Raul Busto	Work on cash reporting update.	Business Analysis / Operations	1.30	680.00	\$884.00
5/16/2023	Michael Atkinson	Call with board regarding case update	Business Analysis / Operations	0.50	1,320.00	\$660.00
5/16/2023	Raul Busto	Collect additional parties to reach out to.	Sale Process	0.70	680.00	\$476.00
5/16/2023	Jason Crockett	Participate in update call with board.	Case Administration	0.30	1,030.00	\$309.00
5/16/2023	Jason Crockett	Review of draft declaration in support of bid procedures and prepare language.	Court Filings	1.30	1,030.00	\$1,339.00
5/16/2023	Eunice Min	Review draft retention app and send to counsel to review	Fee / Employment Applications	0.40	820.00	\$328.00
5/16/2023	Michael Atkinson	Review and analyze declaration issues on Bid procedures	Business Analysis / Operations	1.10	1,320.00	\$1,452.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/16/2023	Raul Busto	Attend call with counsel to discuss latest updates on case.	Business Analysis / Operations	0.60	680.00	\$408.00
5/16/2023	Raul Busto	Follow up with counsel on ordinary course professionals.	Business Analysis / Operations	0.10	680.00	\$68.00
5/16/2023	Eunice Min	Prepare SOFA and SOAL data	Court Filings	2.80	820.00	\$2,296.00
5/16/2023	Raul Busto	Coordinate diligence requests with J. Carino.	Business Analysis / Operations	0.80	680.00	\$544.00
5/16/2023	Eunice Min	Draft updated diligence request list for company	Case Administration	0.80	820.00	\$656.00
5/16/2023	Raul Busto	Analyze comparable bid protection fees.	Business Analysis / Operations	1.40	680.00	\$952.00
5/16/2023	Jason Crockett	Prepare information related to sales process and interested parties.	Sale Process	0.80	1,030.00	\$824.00
5/17/2023	Eunice Min	Correspondence with debtors on financial reporting	Case Administration	0.20	820.00	\$164.00
5/17/2023	Stilian Morrison	Review historical financial statements	Business Analysis / Operations	0.30	980.00	\$294.00
5/17/2023	Jason Crockett	Analyze issues related to PII and sale of information.	Case Administration	0.60	1,030.00	\$618.00
5/17/2023	Jason Crockett	Participate in update call with UST regarding sales process.	Sale Process	0.40	1,030.00	\$412.00
5/17/2023	Jason Crockett	Participate in call with Company regarding budgeting issues.	Financing Activities	0.30	1,030.00	\$309.00
5/17/2023	Michael Atkinson	Review discovery issues	Business Analysis / Operations	0.70	1,320.00	\$924.00
5/17/2023	Michael Atkinson	Review status of sales process	Sale Process	0.40	1,320.00	\$528.00
5/17/2023	Raul Busto	Respond to M. Atkinson's questions on cash reporting.	Business Analysis / Operations	0.20	680.00	\$136.00
5/17/2023	Raul Busto	Prepare dataroom for newest party.	Sale Process	0.30	680.00	\$204.00
5/17/2023	Raul Busto	Work on DIP forecast.	Business Analysis / Operations	0.70	680.00	\$476.00
5/17/2023	Raul Busto	Respond to J. Carino's questions on diligence requests.	Business Analysis / Operations	0.60	680.00	\$408.00
5/17/2023	Eunice Min	Draft update for counsel on bank accounts	Case Administration	0.60	820.00	\$492.00
5/17/2023	Raul Busto	Call with J. Carino on latest DIP forecast.	Business Analysis / Operations	0.80	680.00	\$544.00
5/17/2023	Raul Busto	Draft responses to UST questions on bid procedures.	Business Analysis / Operations	0.40	680.00	\$272.00
5/17/2023	Eunice Min	Review latest cash flow variance	Business Analysis / Operations	0.40	820.00	\$328.00
5/17/2023	Raul Busto	Work on ordinary course professional fee estimates.	Business Analysis / Operations	0.50	680.00	\$340.00
5/17/2023	Raul Busto	Respond to diligence requests by interested party.	Sale Process	0.80	680.00	\$544.00
5/17/2023	Eunice Min	Analyze DIPL financial statements	Business Analysis / Operations	1.30	820.00	\$1,066.00
5/17/2023	Raul Busto	Update outreach stats.	Sale Process	0.20	680.00	\$136.00
5/17/2023	Michael Atkinson	Call with UST	Case Administration	0.30	1,320.00	\$396.00
5/17/2023	Eunice Min	Continue preparing SOFA and SOAL data	Court Filings	2.30	820.00	\$1,886.00
5/17/2023	Michael Atkinson	Review weekly reporting	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/18/2023	Raul Busto	Review latest critical vendor update.	Business Analysis / Operations	0.60	680.00	\$408.00
5/18/2023	Raul Busto	Review Responses to payroll diligence.	Business Analysis / Operations	0.30	680.00	\$204.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/18/2023	Raul Busto	Discuss ordinary course professionals with J. Carino.	Business Analysis / Operations	0.40	680.00	\$272.00
5/18/2023	Michael Atkinson	Review critical vendor and schedules status	Business Analysis / Operations	0.50	1,320.00	\$660.00
5/18/2023	Michael Atkinson	Review and analyze financial actuals	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/18/2023	Mitchell Boal	Spread balance sheet and income statement of DIPL in foreign currency into model for periodic update.	Business Analysis / Operations	1.20	570.00	\$684.00
5/18/2023	Raul Busto	Review SOFA / SOAL diligence correspondence.	Business Analysis / Operations	0.60	680.00	\$408.00
5/18/2023	Eunice Min	Draft update request list for debtors	Case Administration	0.70	820.00	\$574.00
5/18/2023	Michael Atkinson	Review sales process and data room updating	Sale Process	0.60	1,320.00	\$792.00
5/18/2023	Raul Busto	Fix dataroom sharing issues.	Sale Process	0.70	680.00	\$476.00
5/18/2023	Eunice Min	Call with G. Flasser (Potter) regarding retention app	Fee / Employment Applications	0.10	820.00	\$82.00
5/18/2023	Eunice Min	Prepare list of insiders for SOFAs and email counsel regarding	Court Filings	1.40	820.00	\$1,148.00
5/18/2023	Eunice Min	Respond to counsel on list of potential insiders.	Court Filings	0.20	820.00	\$164.00
5/18/2023	Jason Crockett	Coordinate with counsel and the Company on critical vendor relief, timing, authorization, and related issues.	Court Filings	0.70	1,030.00	\$721.00
5/18/2023	Jason Crockett	Participate in sales process update call with board.	Case Administration	0.60	1,030.00	\$618.00
5/18/2023	Raul Busto	Discuss latest budget update with J. Carino.	Business Analysis / Operations	0.60	680.00	\$408.00
5/18/2023	Mitchell Boal	Converted statements of Debtor in periodic update model and ensured accuracy with third-party data.	Business Analysis / Operations	0.80	570.00	\$456.00
5/18/2023	Jason Crockett	Review of information related to data room, buyers, and status.	Sale Process	0.80	1,030.00	\$824.00
5/18/2023	Timothy Strickler	Researched payment data for statement of financial affairs.	Court Filings	0.50	560.00	\$280.00
5/18/2023	Raul Busto	Comment on retention application.	Fee / Employment Applications	0.20	680.00	\$136.00
5/18/2023	Eunice Min	Review Province employment application for filing	Fee / Employment Applications	0.40	820.00	\$328.00
5/18/2023	Eunice Min	Catch up call with K. Steverson (Omni) regarding schedules/statements.	Case Administration	0.10	820.00	\$82.00
5/18/2023	Raul Busto	Work on financial update.	Business Analysis / Operations	1.20	680.00	\$816.00
5/18/2023	Raul Busto	Download and share files for prospective buyer.	Sale Process	0.40	680.00	\$272.00
5/19/2023	Eunice Min	Continue compiling responses on schedules and sofa's	Court Filings	1.90	820.00	\$1,558.00
5/19/2023	Timothy Strickler	Review executory contracts for filing schedules.	Court Filings	2.50	560.00	\$1,400.00
5/19/2023	Eunice Min	Prepare list of 1-year insider payments	Court Filings	2.20	820.00	\$1,804.00
5/19/2023	Michael Atkinson	Review schedule and sofa details and open items	Business Analysis / Operations	0.90	1,320.00	\$1,188.00
5/19/2023	Eunice Min	Call with J. Carino and controller to discuss reporting and other questions	Business Analysis / Operations	1.00	820.00	\$820.00
5/19/2023	Jason Crockett	Analyze information related to financials of each debtor and reporting requirements.	Business Analysis / Operations	0.80	1,030.00	\$824.00
5/19/2023	Eunice Min	Prepare update email for Omni on schedules and statements	Case Administration	0.30	820.00	\$246.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/19/2023	Eunice Min	Populate dataroom for Omni	Case Administration	0.80	820.00	\$656.00
5/20/2023	Jason Crockett	Analyze reply arguments to Carnival bid procedures objection.	Court Filings	1.50	1,030.00	\$1,545.00
5/20/2023	Raul Busto	Review and comment on Carnival objection replies.	Litigation	2.10	680.00	\$1,428.00
5/20/2023	Michael Atkinson	Review Carnival objection	Business Analysis / Operations	0.60	1,320.00	\$792.00
5/21/2023	Stilian Morrison	Review bid procedures reply to objection	Court Filings	0.40	980.00	\$392.00
5/21/2023	Jason Crockett	Review of latest draft reply to Carnival sale objection and prepare edits.	Court Filings	1.40	1,030.00	\$1,442.00
5/21/2023	Raul Busto	Review and comment on Carnival objection reply.	Litigation	0.80	680.00	\$544.00
5/21/2023	Michael Atkinson	Call with counsel regarding Carnival and Corbin	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/21/2023	Raul Busto	Analyze revenue by customer.	Business Analysis / Operations	1.20	680.00	\$816.00
5/21/2023	Michael Atkinson	Review data room status and documents	Business Analysis / Operations	0.40	1,320.00	\$528.00
5/21/2023	Michael Atkinson	Review sales process	Sale Process	0.70	1,320.00	\$924.00
5/22/2023	Raul Busto	Respond to counsel's questions on APA.	Sale Process	0.20	680.00	\$136.00
5/22/2023	Jason Crockett	Analyze liquidity at various dates and with sensitivity on receipts and timing.	Financing Activities	1.20	1,030.00	\$1,236.00
5/22/2023	Jason Crockett	Review of company diligence provided related to SOFAs and schedules.	Business Analysis / Operations	0.40	1,030.00	\$412.00
5/22/2023	Raul Busto	Analyze revised trial balances.	Business Analysis / Operations	0.60	680.00	\$408.00
5/22/2023	Timothy Strickler	Prepared employee payments and accounts receivable reports for schedules/SOFAs.	Court Filings	2.50	560.00	\$1,400.00
5/22/2023	Raul Busto	Update budget for removal of certain professional fees.	Business Analysis / Operations	0.30	680.00	\$204.00
5/22/2023	Eunice Min	Analyze insider payments and prepare SOFA 4	Court Filings	1.90	820.00	\$1,558.00
5/22/2023	Raul Busto	Attend status conference.	Court Hearings	0.40	680.00	\$272.00
5/22/2023	Raul Busto	Prepare next round of correspondence with bidders.	Sale Process	0.40	680.00	\$272.00
5/22/2023	Michael Atkinson	Attend hearing	Court Hearings	0.40	1,320.00	\$528.00
5/22/2023	Raul Busto	Review amended CV pleadings.	Court Filings	1.10	680.00	\$748.00
5/22/2023	Raul Busto	Respond to counsel's questions on APA.	Sale Process	0.20	680.00	\$136.00
5/22/2023	Jason Crockett	Review of APA and outstanding items.	Sale Process	1.20	1,030.00	\$1,236.00
5/22/2023	Michael Atkinson	Review and follow up with potential buyers with emails	Sale Process	0.60	1,320.00	\$792.00
5/22/2023	Jason Crockett	Analyze issues related to critical vendors and budgeting.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/22/2023	Raul Busto	Call with J. Carino on potential impact to budget for delay in milestones.	Business Analysis / Operations	0.60	680.00	\$408.00
5/22/2023	Michael Atkinson	Review and discuss with counsel hearing	Court Hearings	0.50	1,320.00	\$660.00
5/22/2023	Jason Crockett	Participate in court hearing regarding bid procedures and mediation.	Court Hearings	0.30	1,030.00	\$309.00
5/22/2023	Raul Busto	Analyze entity level balance sheets.	Business Analysis / Operations	0.90	680.00	\$612.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/22/2023	Raul Busto	Review management's responses to diligence reporting.	Business Analysis / Operations	0.40	680.00	\$272.00
5/22/2023	Jason Crockett	Review of draft balance sheet information for MOR.	Business Analysis / Operations	0.90	1,030.00	\$927.00
5/22/2023	Raul Busto	Revise budget.	Business Analysis / Operations	0.80	680.00	\$544.00
5/22/2023	Raul Busto	Review retained contract updates for APA.	Sale Process	0.30	680.00	\$204.00
5/23/2023	Timothy Strickler	Prepared updated schedules of 90-day and 1-year payments.	Court Filings	1.50	560.00	\$840.00
5/23/2023	Eunice Min	Prepare draft of Periodic Report (Report 2015.3) for DIPL	Court Filings	2.60	820.00	\$2,132.00
5/23/2023	Raul Busto	Make changes to budget forecast.	Business Analysis / Operations	0.80	680.00	\$544.00
5/23/2023	Timothy Strickler	Reviewed and reconciled schedules of 90-day and 1-year payments.	Court Filings	2.60	560.00	\$1,456.00
5/23/2023	Eunice Min	Correspondence with company and Potter related to new bank account	Case Administration	0.30	820.00	\$246.00
5/23/2023	Raul Busto	Update sale process materials.	Sale Process	1.10	680.00	\$748.00
5/23/2023	Raul Busto	Work on outstanding concerns with APA.	Sale Process	0.70	680.00	\$476.00
5/23/2023	Jason Crockett	Prepare information for APA schedules.	Sale Process	1.10	1,030.00	\$1,133.00
5/23/2023	Jason Crockett	Address open APA schedules and related issues.	Sale Process	1.30	1,030.00	\$1,339.00
5/23/2023	Eunice Min	Continue preparing data for schedules and statements	Court Filings	2.10	820.00	\$1,722.00
5/23/2023	Eunice Min	Continue preparing data for schedules and statements and draft follow up diligence request list for company	Court Filings	1.80	820.00	\$1,476.00
5/24/2023	Raul Busto	Updates sale process tracker.	Sale Process	0.40	680.00	\$272.00
5/24/2023	Jason Crockett	Prepare budget updates.	Financing Activities	1.10	1,030.00	\$1,133.00
5/24/2023	Michael Atkinson	Review and analyze sale process	Sale Process	0.70	1,320.00	\$924.00
5/24/2023	Jason Crockett	Assist in preparing discovery production.	Litigation	0.80	1,030.00	\$824.00
5/24/2023	Raul Busto	Review APA and disclosure schedules.	Sale Process	1.30	680.00	\$884.00
5/24/2023	Raul Busto	Analyze quickbooks invoices.	Business Analysis / Operations	0.70	680.00	\$476.00
5/24/2023	Eunice Min	Continue preparing data for schedules and statements.	Court Filings	2.40	820.00	\$1,968.00
5/24/2023	Jason Crockett	Prepare discovery information related to Carnival.	Litigation	1.60	1,030.00	\$1,648.00
5/24/2023	Timothy Strickler	Researched payment data related to SOFAs.	Court Filings	0.50	560.00	\$280.00
5/24/2023	Raul Busto	Update 13-week budget.	Business Analysis / Operations	1.80	680.00	\$1,224.00
5/24/2023	Raul Busto	Work on draft wind-down budget.	Business Analysis / Operations	1.10	680.00	\$748.00
5/24/2023	Raul Busto	Prepare weekly DIP reporting package.	Business Analysis / Operations	2.70	680.00	\$1,836.00
5/24/2023	Raul Busto	Review responses on APA diligence.	Sale Process	0.30	680.00	\$204.00
5/24/2023	Michael Atkinson	Review and analyze schedules and sofas status and questions	Business Analysis / Operations	0.50	1,320.00	\$660.00
5/24/2023	Raul Busto	Call with J. Carino to discuss cash update.	Business Analysis / Operations	0.70	680.00	\$476.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/25/2023	Jason Crockett	Prepare information for hearing on DIP financing and sales process.	Court Hearings	1.40	1,030.00	\$1,442.00
5/25/2023	Timothy Strickler	Prepared/reconciled updated A/P balances for filing schedules.	Court Filings	1.20	560.00	\$672.00
5/25/2023	Raul Busto	Multiple calls with M. Atkinson and J. Crockett on testimony preparation.	Litigation	1.40	680.00	\$952.00
5/25/2023	Stilian Morrison	Review updated budget	Business Analysis / Operations	0.30	980.00	\$294.00
5/25/2023	Raul Busto	Review diligence responses to SOFA / SOALs.	Business Analysis / Operations	0.20	680.00	\$136.00
5/25/2023	Raul Busto	Make changes to wind-down budget.	Business Analysis / Operations	0.40	680.00	\$272.00
5/25/2023	Eunice Min	Review company production and update Schedule G folder	Court Filings	0.80	820.00	\$656.00
5/25/2023	Raul Busto	Review M. Atkinson testimony preparation.	Litigation	0.70	680.00	\$476.00
5/25/2023	Raul Busto	Work on wind-down budget.	Business Analysis / Operations	0.40	680.00	\$272.00
5/25/2023	Raul Busto	Review balances for SOALs.	Business Analysis / Operations	1.40	680.00	\$952.00
5/25/2023	Jason Crockett	Prepare information regarding financing related to contest hearing.	Financing Activities	1.50	1,030.00	\$1,545.00
5/25/2023	Eunice Min	Continue preparing data for schedules and statements.	Court Filings	2.70	820.00	\$2,214.00
5/25/2023	Michael Atkinson	Review and analyze documents for potential contested hearing and testimony	Court Hearings	1.20	1,320.00	\$1,584.00
5/25/2023	Eunice Min	Continue preparing data for schedules and statements.	Court Filings	3.20	820.00	\$2,624.00
5/25/2023	Eunice Min	Analyze receivables by aging and by customer	Business Analysis / Operations	0.60	820.00	\$492.00
5/25/2023	Jason Crockett	Prepare information for APA schedules and wind down budget.	Sale Process	1.60	1,030.00	\$1,648.00
5/25/2023	Raul Busto	Work on testimony preparation.	Litigation	1.30	680.00	\$884.00
5/25/2023	Michael Atkinson	Review winddown budget	Business Analysis / Operations	0.30	1,320.00	\$396.00
5/25/2023	Eunice Min	Prepare correspondence related to cash management to Truist	Case Administration	0.20	820.00	\$164.00
5/26/2023	Raul Busto	Review management's response to trial balance diligence.	Business Analysis / Operations	0.20	680.00	\$136.00
5/26/2023	Eunice Min	Revise Report 2015.3 for DIPL per comments from debtors.	Court Filings	1.70	820.00	\$1,394.00
5/26/2023	Raul Busto	Correspond with Company on funded debt balance related issues.	Business Analysis / Operations	0.40	680.00	\$272.00
5/26/2023	Stilian Morrison	Review DIP declaration	Court Filings	0.30	980.00	\$294.00
5/26/2023	Raul Busto	Work on schedule of assets and liabilities.	Business Analysis / Operations	0.80	680.00	\$544.00
5/26/2023	Raul Busto	Correspond with Company on various vendor related questions.	Business Analysis / Operations	0.60	680.00	\$408.00
5/26/2023	Michael Atkinson	Review and prepare for hearing	Business Analysis / Operations	2.60	1,320.00	\$3,432.00
5/26/2023	Jason Crockett	Prepare information in advance of hearing related to cash flow, sales process and financing.	Court Hearings	1.70	1,030.00	\$1,751.00
5/26/2023	Eunice Min	Draft global notes to schedules and statements.	Court Filings	2.10	820.00	\$1,722.00
5/26/2023	Michael Atkinson	Attend court hearing	Court Hearings	3.00	1,320.00	\$3,960.00
5/26/2023	Raul Busto	Attend contested DIP hearing.	Court Hearings	4.00	680.00	\$2,720.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/26/2023	Raul Busto	Respond to critical vendor diligence questions impact on liquidity.	Business Analysis / Operations	0.40	680.00	\$272.00
5/27/2023	Raul Busto	Review management's responses on SOFA / SOAL diligence	Business Analysis / Operations	1.10	680.00	\$748.00
5/28/2023	Raul Busto	Analyze cash projection scenarios.	Business Analysis / Operations	0.90	680.00	\$612.00
5/29/2023	Eunice Min	Analyze information for debtors for schedules and statements	Court Filings	0.90	820.00	\$738.00
5/30/2023	Eunice Min	Review secured debt claim calculations as of petition date	Business Analysis / Operations	0.70	820.00	\$574.00
5/30/2023	Jason Crockett	Review and analyze issues related to adequate protection and cash flow.	Financing Activities	1.40	1,030.00	\$1,442.00
5/30/2023	Jason Crockett	Review of term sheet drafts and comments.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/30/2023	Eunice Min	Revise Rule 2015 report on DIPL	Court Filings	1.50	820.00	\$1,230.00
5/30/2023	Eunice Min	Review outstanding statements and schedules items	Court Filings	0.80	820.00	\$656.00
5/30/2023	Jason Crockett	Review of draft report related to DIPL.	Court Filings	0.40	1,030.00	\$412.00
5/30/2023	Raul Busto	Review rule 2015 report.	Business Analysis / Operations	0.20	680.00	\$136.00
5/30/2023	Jason Crockett	Review of terms related to potential settlement with key party.	Sale Process	0.90	1,030.00	\$927.00
5/30/2023	Eunice Min	Continue preparing schedules and statements	Court Filings	1.60	820.00	\$1,312.00
5/30/2023	Raul Busto	Respond to critical vendor diligence questions.	Business Analysis / Operations	0.60	680.00	\$408.00
5/30/2023	Raul Busto	Analyze potential adequate protection for lender.	Business Analysis / Operations	1.40	680.00	\$952.00
5/30/2023	Raul Busto	Analyze accrued loan balance calculations.	Business Analysis / Operations	1.10	680.00	\$748.00
5/30/2023	Raul Busto	Review cash balance.	Business Analysis / Operations	0.60	680.00	\$408.00
5/30/2023	Raul Busto	Analyze Corbin settlement proposal.	Business Analysis / Operations	0.20	680.00	\$136.00
5/31/2023	Eunice Min	Review remaining outstanding statements and schedules items	Court Filings	1.30	820.00	\$1,066.00
5/31/2023	Raul Busto	Create weekly budget reporting package.	Business Analysis / Operations	3.00	680.00	\$2,040.00
5/31/2023	Raul Busto	Revise budget update per J. Carino's comments on receipts.	Business Analysis / Operations	0.70	680.00	\$476.00
5/31/2023	Jason Crockett	Participate in call with D. Mack and E. Lazerowitz regarding liquidity.	Financing Activities	0.50	1,030.00	\$515.00
5/31/2023	Jason Crockett	Analyze cash flow and liquidity under certain assumptions.	Business Analysis / Operations	0.80	1,030.00	\$824.00
5/31/2023	Raul Busto	Call with counsel, D. Mack and J. Crockett on liquidity forecasting.	Business Analysis / Operations	0.60	680.00	\$408.00
5/31/2023	Raul Busto	Call with J. Carino on budget update.	Business Analysis / Operations	0.40	680.00	\$272.00
5/31/2023	Jason Crockett	Review of position statements related to upcoming mediation.	Litigation	1.40	1,030.00	\$1,442.00
5/31/2023	Raul Busto	Prepare cash projection model.	Business Analysis / Operations	1.20	680.00	\$816.00
5/31/2023	Michael Atkinson	Review and analyze carnival issues	Business Analysis / Operations	0.70	1,320.00	\$924.00
5/31/2023	Jason Crockett	Coordinate payment of certain ordered prepetition amounts due.	Business Analysis / Operations	0.40	1,030.00	\$412.00
5/31/2023	Raul Busto	Review correspondence with management on mediation.	Business Analysis / Operations	0.30	680.00	\$204.00
5/31/2023	Raul Busto	Review Carnival's mediation statement.	Business Analysis / Operations	0.60	680.00	\$408.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
5/31/2023	Jason Crockett	Call with J. Carino regarding operations issues and payment timing and authorization.	Business Analysis / Operations	0.50	1,030.00	\$515.00
5/31/2023	Raul Busto	Review accounting related diligence responses.	Business Analysis / Operations	0.40	680.00	\$272.00
5/31/2023	Raul Busto	Call with J. Carino and J. Crockett on vendor diligence.	Business Analysis / Operations	0.50	680.00	\$340.00
5/31/2023	Jason Crockett	Address issues related to accounting treatment of certain transactions, making payments, and other operating issues.	Business Analysis / Operations	0.70	1,030.00	\$721.00
5/31/2023	Raul Busto	Research comparable multiples for mediation discussions.	Business Analysis / Operations	0.80	680.00	\$544.00
5/31/2023	Raul Busto	Review stalking horse APA diligence questions.	Sale Process	0.80	680.00	\$544.00
5/31/2023	Eunice Min	Revise global notes to schedules and statements	Court Filings	1.60	820.00	\$1,312.00

EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
5/26/2023	Airfare/Train	Amtrak - M. Atkinson train BWI-Wilmington, DE to attend hearing.	\$146.00
5/26/2023	Meals	Olympic Steaks and Subs - M. Atkinson lunch while traveling to Wilmington, DE to attend hearing.	\$12.70
5/26/2023	Ground Transportation	LAZ Parking - M. Atkinson parking fee while traveling to Wilmington, DE to attend hearing.	\$9.00
5/26/2023	Ground Transportation	Lyft - M. Atkinson transportation while traveling to Wilmington, DE to attend hearing.	\$10.28
5/26/2023	Airfare/Train	Amtrak - M. Atkinson train Wilmington, DE-BWI to attend hearing.	\$115.00
	Total Expenses		\$292.98